# MEMBERS' & BENEFIT'S COMMITTEE MEETING FINDINGS

For February 24, 2004

Presented to the Board of Trustees on February 25, 2004

# BENEFIT SERVICES DIVISION

Based on the Committee's findings during their meeting of February 24, 2004, and due to the severity of the disabilities, the following application are recommended for **APPROVAL** by the Board of Trustees

# A. DISABILITY APPLICANTS

- 1. Minda S. Reglos
- 2 Jesse L. San Nicolas

## MEMBERS' & BENEFIT'S COMMITTEE MEETING FINDINGS

For February 24, 2004

Presented to the Board of Trustees on April 28, 2004

### BENEFIT SERVICES DIVISION

Based on the Committee's findings during their meeting of April 13, 2004, the following application are recommended for **APPROVAL** by the Board of Trustees

Note: Disability Applicants Minda S. Reglos and Jesse L. San Nicolas were presented and approved by the Board of Trustee's at their February 25, 2004 Board Meeting due to the severity of their disabilities.

## B. DISABLED ADULT SURVIVOR APPLICANTS

1. Joseph JI Untalan, Gil AI. Untalan

## C: SURVIVOR ANNUITY BENEFIT APPLICANTS

1. Name: Cristobal P. Aguon Date of Death: January 13, 2004

Annuity Due Decease: \$18,278.88

Surviving Spouse: Angelina T. Aguon

Survivor's Annuity: \$9,139.44

Percentage Earned: 50%

Effective Date: January 13, 2004

2. Name: Juan M. Mendiola Date of Death: January 10, 2004

Annuity Due Decease: \$19,372.32

Surviving Spouse: Teresita D. Mendiola

Survivor's Annuity: \$ 9,686.16

Percentage Earned: 50%

Effective Date: January 10, 2004

3. Name: Joaquin F. Munoz Date of Death: January 23, 2004

Annuity Due Decease: \$ 12,773.28

Surviving Spouse: Concepcion D. Munoz

Survivor's Annuity: \$ 6,386.64

Percentage Earned: 50%

Effective Date: January 23, 2004

4. Name: John R. Santos
Date of Death: January 15, 2004

Annuity Due Decease: \$22,040.88

Surviving Spouse: Josefina B. Santos Survivor's Annuity: \$11,020.56

Percentage Earned: 50%

Effective Date: January 15, 2004

5. Name: Mary Ann S. Taijito
Date of Death: January 13, 2004

Annuity Due Decease: \$ 36,871.44 Surviving Spouse: Juan M. Taijito Survivor's Annuity: \$ 18,435.84

Percentage Earned: 50%

Effective Date: January 13, 2004

6. Name: Esperanza T. Taimanao

Date of Death: January 02, 2004

Annuity Due Decease: \$ 18,818.88

Surviving Spouse: Moises S. Taimanao

Survivor's Annuity: \$ 9,409.44

Percentage Earned: 50%

Effective Date: January 02, 2004

### D: AGE RETIREMENT APPLICANTS

1. Name: Conchita F. Diego

Date of Birth:

Department: Department of Education
Length of Service: 24 Years 01 Month 00 Days

Service Factor: 24.083 Average Annual Salary: \$33,924.55 Annual Annuity: \$18,728.88 Percentage Earned: 55.207453

Effective Date: October 17, 2000

2. Name: Pilar G. Guerrero

Date of Birth:

Department: Department of Education
Length of Service: 21 Years 09 Months 15 Days

Service Factor: 21.791

Average Annual Salary: \$ 28,297.97 Annual Annuity: \$ 14,001.12 Percentage Earned: 49.477471

Effective Date: October 01, 2001

## E: OPTIONAL RETIREMENT APPLICANTS

1. Name: Francisco S. Palacios

Date of Birth:

Department: Department of Labor

Length of Service: 22 Years 07 Months 15 Days

Service Factor: 22.625

Average Annual Salary: \$35,660.29 Annual Annuity: \$16,962.24 Percentage Earned: 47.566186

Effective Date: December 19, 2003

# F: SERVICE RETIREMENT APPLICANTS (Early Retirement Incentive Program)

1. Name: Manuel P. Duenas II

Date of Birth:

Department: Guam Community College
Length of Service: 26 Years 09 Months 15 Days

Service Factor: 26.791

Average Annual Salary: \$48,624.13 Annual Annuity: \$30,136.08 Percentage Earned: 61.9776230

Effective Date: December 11, 1999

### MEMBERS' SERVICES DIVISION

# A. Request for Excluded Service Credit

1. Vicente L. San Nicolas – Employment with Public Utility Agency of Guam